



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35697.4	62.45	0.18%
Nifty 50	10458.4	6.95	0.07%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.17	-2.41
HDFCBANK	48.39	-4.54
ICICIBK	11.99	-3.93
INFY	8.90	-3.16
TATA MOTOR	6.45	-10.42
WIPRO	3.14	-4.85

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	-3515
DII's Eq (Provisional)	2835
FII's Index Future	1216
FII's Index Options	-424
FII's Stock Future	429
FII's Stock Options	-42

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	73.9538
EURO	84.3330
YEN 100	72.0600
GBP	96.6690

TOP STORY

- **Biocon:** Company and Mylan win patent case asserted by Sanofi for insulin Glargin device in USA.
- **Varun Beverages:** PepsiCo to acquire energy drink maker Rockstar Energy in a \$3.85 billion deal.
- **Canara Bank:** Company allotted Basel-III compliant Tier-II bonds worth Rs 3,000 crore.
- **KPIT Technologies:** Company to buy 78.5% stake in Vayavya Labs for Rs 24.56 crore.
- **Torrent Pharma:** Company to pay Rs 32 per share interim dividend.
- **SBI:** Lender waived average monthly balance maintenance for all savings.
- **M&M:** Company signed a Share Purchase Agreement for purchase of additional 34,249 equity shares of MITRA Agro Equipments Pvt Ltd, an associate of the company, from its existing shareholders.
- **Jindal Saw:** CARE assigned it rating as A1+ for the proposed commercial papers.
- **Oriental Bank of Commerce** - Trading in equity shares shall be suspended w.e.f. March 23, 2020 on account of scheme of amalgamation with PNB

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23553.22	1464.94	-5.86%
NASDAQ	7952.05	-392.2	-4.70%
NIKKEI	18412.24	1003.82	-5.17%
HANG SENG	24371.02	-860.59	-3.41%
SGX NIFTY	9933.50	-483.00	-4.64%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	31.23	-5.31%
NATURAL GAS	1.806	-3.83%
GOLD	1634	-0.51%
SILVER	16.525	-1.50%
COPPER	2.461	-1.64%

WORLD EVENTS

GBP : Annual Budget Release

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The Sensex ended with small gains while the Nifty ended almost flat after a volatile trading session on Wednesday. Weakness in Infosys eclipsed strong gains in Reliance Industries.

The barometer index, the S&P BSE Sensex, rose 62.45 points or 0.18% at 35,697.40. The index rose 386.56 points, or 1.08% to hit the day's high of 36,021.51 in afternoon trade.

The Nifty 50 index shed 2.55 points or 0.02% at 10,448.90. It jumped 93.65 points, or 0.90% to hit the day's high of 10,545.10 in afternoon trade.

In the broader market, the BSE Mid-Cap index fell 0.89% and the BSE Small-Cap index fell 0.36%. Both these indices underperformed the Sensex.

Nifty likely to trade in the range of 9900 - 10250



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHANDNI	NISHITA ALPESH AJMERA	S	100,000	25
HITECHWIND	SONI MASOOM SANJAY	S	26,190	11.66
RIBATEX	KABIR SHRAN DAGAR (HUF)	B	54,200	39.74
ASHIKACR	DEEPAK KUMAR	S	71,580	24
ASHIKACR	SEEMA	B	73,846	24

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EVEREADY	GYAN ENTERPRISES PVT LTD	BUY	408456	65
IRISDOREME	K R DEVELOPERS LLP	BUY	32000	190
JAKHARIA	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	SELL	20800	182.54
AJMERA	LAKSHIT BANSAL	BUY	206000	81.62
ASIANHOTNR	LUCKY HOLDINGS PRIVATE LIMITED	BUY	290698	62.17

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	320.20	315.48	310.77	320.92	325.63	331.07
ASIAN PAINT	EQ	1882.85	1854.57	1826.28	1879.78	1908.07	1933.28
AXIS BANK	EQ	619.35	609.50	599.65	621.95	631.80	644.25
BAJAJ-AUTO	EQ	2591.55	2559.50	2527.45	2594.75	2626.80	2662.05
BAJAJ FINSV	EQ	8254.00	8122.33	7990.67	8259.72	8391.38	8528.77
BAJ FINANCE	EQ	4030.65	3970.80	3910.95	4044.85	4104.70	4178.75
BHARTIARTL	EQ	493.80	484.37	474.93	496.43	505.87	517.93
BPCL	EQ	404.40	395.85	387.30	409.60	418.15	431.90
BRITANNIA	EQ	3048.30	2972.97	2897.63	3019.43	3094.77	3141.23
CIPLA	EQ	417.10	409.48	401.87	417.82	425.43	433.77
COALINDIA	EQ	168.00	160.07	152.13	164.98	172.92	177.83
DRREDDY	EQ	3000.60	2961.10	2921.60	3022.50	3062.00	3123.40
EICHERMOT	EQ	17753.60	17424.75	17095.90	17845.85	18174.70	18595.80
GAIL	EQ	90.50	87.82	85.13	92.68	95.37	100.23
GRASIM	EQ	625.25	614.00	602.75	627.25	638.50	651.75
HCLTECH	EQ	536.80	519.65	502.50	531.15	548.30	559.80
HDFC	EQ	2036.25	1979.55	1922.85	2026.70	2083.40	2130.55
HDFC BANK	EQ	1113.80	1097.20	1080.60	1108.60	1125.20	1136.60
HEROMOTOCO	EQ	2036.05	1973.37	1910.68	2011.58	2074.27	2112.48
HINDALCO	EQ	137.80	135.82	133.83	139.08	141.07	144.33
HINDUNILVR	EQ	2155.00	2090.85	2026.70	2130.15	2194.30	2233.60
IBULHSGFIN	EQ	195.55	181.72	167.88	200.33	214.17	232.78
ICICI BANK	EQ	465.65	452.92	440.18	462.33	475.07	484.48
INDUSINDBK	EQ		822.70	791.85	875.85	906.70	959.85
INFRA TEL	EQ		212.27	199.78	219.48	231.97	239.18
INFY	EQ	686.00	671.38	656.77	683.67	698.28	710.57
IOC	EQ	96.90	94.60	92.30	97.35	99.65	102.40
ITC	EQ	175.65	173.08	170.52	174.92	177.48	179.32
JSW STEEL	EQ	223.50	219.57	215.63	224.03	227.97	232.43
KOTAK BANK	EQ	1589.30	1552.90	1516.50	1578.90	1615.30	1641.30
LT	EQ	1116.95	1094.85	1072.75	1107.90	1130.00	1143.05
M&M	EQ	451.60	444.32	437.03	456.98	464.27	476.93
MARUTI	EQ	6146.30	6063.88	5981.47	6187.42	6269.83	6393.37
NTPC	EQ	103.05	101.43	99.82	103.12	104.73	106.42
ONGC	EQ	71.70	69.37	67.03	73.38	75.72	79.73
POWERGRID	EQ	181.40	177.80	174.20	180.85	184.45	187.50
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	245.10	239.30	233.50	248.90	254.70	264.30
SUN PHARMA	EQ	385.95	378.92	371.88	387.08	394.12	402.28
TATAMOTORS	EQ	98.90	95.63	92.37	101.07	104.33	109.77
TATA STEEL	EQ	299.75	288.55	277.35	307.30	318.50	337.25
TCS	EQ	1953.70	1920.03	1886.37	1953.67	1987.33	2020.97
TECHM	EQ	708.55	678.40	648.25	696.15	726.30	744.05
TITAN	EQ	1187.65	1172.35	1157.05	1192.85	1208.15	1228.65
ULTRACEMCO	EQ	3993.40	3933.45	3873.50	4022.65	4082.60	4171.80
UPL	EQ	516.95	501.88	486.82	512.67	527.73	538.52
VEDL	EQ	92.00	90.33	88.67	92.92	94.58	97.17
WIPRO	EQ	213.10	206.40	199.70	210.40	217.10	221.10
YES BANK	EQ	28.80	24.90	21.00	27.25	31.15	33.50
ZEEL	EQ	209.50	193.72	177.93	203.78	219.57	229.63



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1621/\$1577 & Resistance = \$1689/\$1720.**
- **Crude oil range (WTI)->\$27 to \$37.**
- **Wall Street tumbles on lack of stimulus details:** - U.S. stock indexes dropped sharply on Wednesday after attempting a rebound in the previous session, on skepticism around President Donald Trump's stimulus plan to combat the coronavirus outbreak. Expectations that Trump would announce "major" stimulus measures helped Wall Street claw back losses on Tuesday from a bruising sell-off at the start of the week on the back of a collapse in oil prices. Trump met with fellow Republicans in the U.S. Senate on Tuesday and discussed a payroll tax cut, but no concrete measures have been announced.
- **Yen's March to 100 Seen Unstoppable Amid Rising Volatility:** - The yen's elevated volatility is spurring talk of intervention. But the Bank of Japan may be powerless to halt the currency's rise. Swings in the yen climbed to an 11-year high this week, suggesting that policy makers could have stepped in as the currency surged to the strongest since October 2016. The rapid advance may have unsettled Japanese authorities but market players think there's little point in trying to stand in the way.
- **Oil falls 3% as Saudi, UAE plan for higher output capacity:** - Oil prices fell on Wednesday after Saudi Arabia and the United Arab Emirates announced plans to boost production capacity and the coronavirus fed worries about demand.
- **U.S. Oil Inventories Jumped by 7.7 Mln Barrels Last Week – EIA:** - U.S. stockpiles of crude oil rose much more than expected last week, the Energy Information Administration reported

TRENDS & OUTLOOK – DATE: 12-MAR- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD					
SILVER					

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER					
ZINCMINI					
LEADMINI					
NICKEL					

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL					
NATURAL GAS					

DATA TALKS : TODAY'S ECONOMIC DATA :

Core PPI m/m, PPI m/m, Unemployment Claims, Main Refinancing Rate and Monetary Policy Statement of ECB, ECB Press Conference, Natural Gas Storage, 30-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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